

MINISTRY OF ROAD AND TRANSPORT DEVELOPMENT



The construction of the Sainshand-Baruun-Urt-Khuut direction railway will allocate 55.0 billion taxes to the state and local budgets a year.

2024-2030

1

COMMISSIONING OF SAINSHAND-BARUUN-URT-KHUUT ROUTE 431 KM RAILWAY

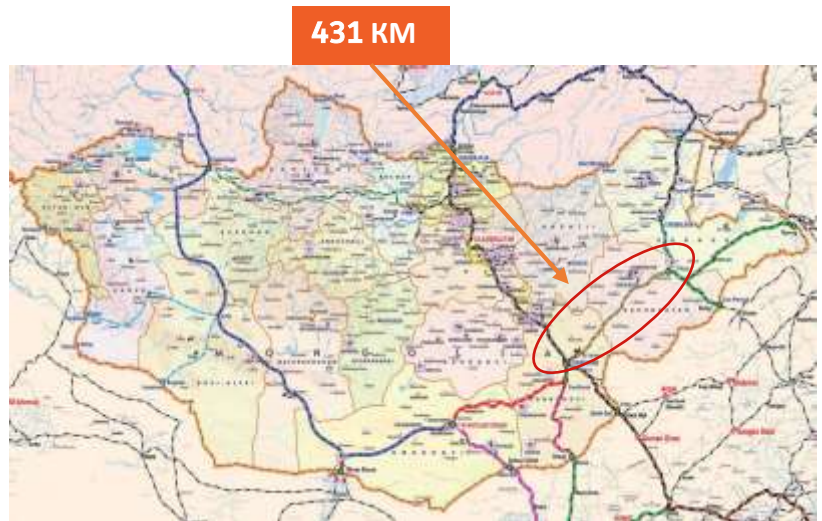
Section 3.2.2.2 of the “State Policy on Rail Transportation” approved by Resolution No. 32 of 2010 of the Great Khural of Mongolia includes the Sainshand-Baruun-Urt route and section 3.2.2.3 includes the Baruun-Urt-Khuut route. According to Government Resolution No. 121 of 2012, a special permit for the construction of the substructure of the Sainshand-Baruun-Urt-Khuut railway was granted to “Mongolian Railways” SOSC. According to Government Resolution No. 105 of 2022, the list of concession items includes the direct contract of “design-build-operate-transfer” type.

With the completion of the 390.5 km long Sainshand-Baruun-Urt-Khuut railway line, 12 million tons of cargo will be transported annually.



PROJECT INVESTMENT

2.3 BILLION MNT / preliminary estimates/



Ministry of Road and Transport Development



The concentration of Ulaanbaatar will be reduced, and a new major residential and tourist area will be created along the railway line. It will be possible to carry out the transportation of necessary construction materials related to the construction of Kharkhorin city. Also, passenger transport between the two cities will begin, and the city of Kharkhorin will expand.



2023-2028

2

ULAANBAATAR-KHARKHORIN ROUTE RAILWAY PROJECT

It was included to be built in phase III of the "State Railway Transport Policy" approved by Parliament Resolution No. 32 of 2010, and in phase II of the "Vision-2050" long-term development policy.

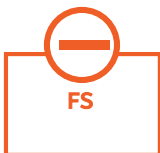
Article 2.2 of Parliament Resolution No. 07 of 2023 states that "Development of the General Plan for the development of the city of New Kharkhorum, the technical and economic basis, and the design of the provision of road, transport, energy and engineering infrastructure."

Aerocity, which is planned to be a new residential area of Ulaanbaatar city, will branch off from the west station and pass through the territory of Tuv and Arkhangai provinces and continue to the new Kharkhorin residential area of Uverkhangai province.

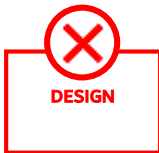
PROJECT INVESTMENT



Approximately 10.4 billion USD



FS



DESIGN



LAND LICENSE



ENVIRONMENTAL ASSESSMENT



FUNDING DECISION



OTHER PERMISSIONS

MINISTRY OF ROAD AND TRANSPORT DEVELOPMENT



ULAANBAATAR WILL
DECENTRALIZE AND
INCREASE ACCESS TO
INFRASTRUCTURE

3

"BOGDKHAN" RAILWAY PROJECT 144.9 KM

Mongolia's long-term development policy "Vision-2050" approved by Resolution of the State Great Hural of Mongolia No.52 from 2020, states that the Bogd-Khan railway will be built. The construction of this railway will allow the transportation of transit, export, import and other goods bypassing the Bogd-Khan mountain, which will reduce traffic congestion and air pollution in Ulaanbaatar, as well as move factories and enterprises that have a negative resolution on the city ecology outside of the city limits and will create a smart transport and logistics network.

PROJECT INVESTMENT



Approximately 792 million US dollars of investment will be required

780 new jobs
will be created

2024-2025





MINISTRY OF ROAD AND TRANSPORT DEVELOPMENT



MONGOLIAN RAILWAY

Dongjiang Bonded Port Zone will be joint owner of 10 ha land with the chinese side for a period of 50 years and provide transport logistics services.

4

MONGOLIA-TIANJIN DUNJIAN TRANSPORT LOGISTICS CENTER

By Resolution No. 152 of 2013 of the Government of Mongolia, the decision to jointly own and use 10 hectares of land with the Chinese side for a period of 50 years in the area of Dongjiang Bonded Port of Tianjin, China was approved. According to Resolution No. 164 of 2019 of the Government of Mongolia, it was decided to implement the Mongolia-China joint transport and logistics center project and establish a joint company in the Dongjiang Free Trade Port area of Tianjin, China.

On the Mongolian side, "Inner Mongolia Mining Industry Assets" LLC ("IMMIA" LLC) of Inner Mongolia, China was selected as the project investor. On December 11, 2018, "Mongolian Port Group" LLC was founded with an investment of 51% by "Mongolian Railways" SOC and 49% by "IMMIA" LLC. The cooperation agreement of the shareholders was terminated ahead of time, and the project is being implemented by the "Mongolian Railways" SOC.



PROJECT INVESTMENT

34.05 million dollars /preliminary estimates/

ANNUAL INCOME

\$ 5.06 million

ANNUAL COST

\$ 3.07 million

INVESTMENT PAYBACK PERIOD

11.5 years

2024-2025

